



The Tradition Partnership

Bespoke Pension and Investment Solutions

Bringing traditional pension values to life

PROFESSIONAL TRUSTEE SERVICES

The challenges of the new world of workplace pensions are complex and the trustees of old and new schemes must be well versed in all aspects of running a pension scheme, including risk management, funding options, investment, administration and communications.

There has never been a greater need within both old style pension arrangements and more modern structures, for independent trustee representation to support the company and ensure that the arrangement they have chosen for their employees is delivered to best effect, for all those involved.

The Tradition Partnership provides a full range of professional pension trustee services to ensure strong corporate governance is put in place in a pragmatic way.

Here at Tradition we bring traditional pension values to life, we do this by:

Implementing a Pensions Board within every company pension scheme

Creating a Statement of Investment Principles for each and every company pension scheme

Holding regular pension board meetings

Communicating to all staff about the company pension scheme to ensure they understand the benefits

Ensuring all stakeholders are working to the same clearly defined goals and objectives

Our Professional Trustee Services keeps things on track by offering:

Independent trusteeship

Secretarial services to trustee boards

Trustee training

Advice on scheme wind ups and closures

Consolidation of pension schemes

Management of specific pension related projects

Staff presentations

Staff communications

Liaison with your existing professional advisers if required





HOW THE TRADITION PARTNERSHIP TRUSTEE SERVICES CAN HELP

Our core foundations are built on traditional values which we believe enhance any type of workplace pension.

We help employers promote retirement benefits for all their employees for:

Occupational schemes

Group personal pension schemes

Stakeholder schemes

We can also:

Mitigate conflicts of interest

Free up management time so that you can get on with running your business

Assist in negotiations over scheme funding

Simplify the governance of your scheme

Provide continuity of governance where regular changes to the structure of an organisation would mean frequent changes otherwise

THE WORLD OF WORK PLACE PENSIONS MADE SIMPLE

Call us **FREE** to discuss your specific needs **0800 612 51 41**

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